

**U. S. Department of Energy  
Facilities Information Management System  
Request for Change  
Change Request #: 19-11**

Requestor Name:	John Yates	Date:	7-9-2019	Affiliation:	
Email Address:	john.yates@science.doe.gov	Phone No:	301-903-8435	DOE	
Program Office:	Office of Science				
Proposed Change:	Modify requirement to enter Activity Type				
Justification:	<p>Activity Type data field was added to FIMS in 2018. The current process to enter data is to use AAIM info to populate. However, this is not foolproof way to capture the info as many assets are not entered in AAIM.</p> <p>So, proposing that each site be required to enter the Activity Type for any and all assets added to FIMS regardless of Usage category or ownership. The requirement would be for newly added assets beginning with the implementation of this change request. Sites would not be required to populate for previously entered assets. <b>AAIM data would no longer be used.</b></p> <p>“Activity Type” field is defined as follows:</p> <p>Identifies the approach and funding source for acquisition of real property.</p> <p><b>ESPU/UESC - Energy Saving Performance Contract/Utility Energy Services Contract</b> - Energy Savings Performance Contract: A contract which provides for the performance of services for the design, acquisition, installation, testing, operation, and, where appropriate, maintenance and repair, of an identified energy conservation measure or series of measures at one or more locations. [10 CFR § 436.31]</p> <p>Utility Energy Services Contract: A limited-source contract between a federal agency and its serving utility for energy- and water-efficiency improvements and demand-reduction services. [42 USC 8256]</p> <p><b>FP - Federal Permit from another agency</b> - A right to use real property belonging to another Federal Agency for a certain period of time, but revocable by the custodial agency at any time.</p> <p><b>FT - Federal Transfer</b> - Transfer of custody and control of real property already in Federal ownership but no longer needed by the transferring agency.</p> <p><b>G - Gift or Donation</b> - A bequest of property for the purpose of facilitating the work of the Secretary. [Section 107(f) of the Energy Reorganization Act of 1974 (42 U.S.C 5817(f)).</p> <p><b>GPP - General Plant Project</b> - A minor construction project authorized by law for funds authorized by the national security authorization (i.e., the annual National Defense Authorization Act). These are new construction projects of a general nature, the total estimated costs of which may not exceed the Congressionally established limit. [50 USC 2748]</p> <p><b>IGPP - Institutional General Plant Project</b> - Follow Chief Financial Officer and Program Office guidance.</p> <p><b>LI - Line Item</b> - A distinct design, construction, betterment and/or fabrication of real property for which Congress will be requested to authorize and appropriate specific funds. A full-scale test asset or other pilot/prototype asset primarily constructed for experimental or demonstration purposes but planned to become DOE property and continue to operate beyond the experimental or demonstration phase is included in this definition. [DOE O 413.3B]</p>				

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	<p><b>Lease-C/Lease-P/Lease-O - Capital, Purchase, or Operating Lease</b> - A possessory interest in real property that DOE acquired from the owner of the property for a defined period of time in return for rental payments. Includes Alternative Financing, a process whereby DOE and its operational elements obtain the use of privately-developed capital assets through lease. [DOE G 430.1-7]</p> <ul style="list-style-type: none"> <li>○ Capital Lease: Any lease other than a lease-purchase that does not meet the criteria of an operating lease. [OMB A-11, Appendix B]</li> <li>○ Lease-Purchase: A type of lease in which ownership of the asset is transferred to the Government at or shortly after the end of the lease term. Such a lease may or may not contain a bargain-price purchase option. [OMB A-11, Appendix B] Operating Lease: A lease that meets all six criteria of OMB A-11, Appendix B. [OMB A-11, Appendix B]</li> </ul> <p>NOTE: There is different budgetary treatment for the different categories of leases, which may impact funding considerations.</p> <p><b>O - Other (state funded, university funded, etc.)</b> - Real property funded by a third party with whom the Department has agreements to accomplish a public purpose authorized by Federal statute and who may be in receipt of assistance in the form of a grant, cooperative agreement, or technology investment agreement.</p>
<b>Please Do Not Type Below This Line</b>	
FAC Remarks:	<p>08/28/2019 – FAC Recommendations are listed below.</p> <ol style="list-style-type: none"> <li>1. The <b>FAC recommended</b> this data element be defined as <u>optional</u>. It is recommended that the Office of Science issue guidance to their SC sites requiring them to populate this data element if they wish. The other Sites associated with other Program Offices did not see any value in this data element and emphasized the cost associated with collecting this data.</li> <li>2. The AAIM module will continue to collect Activity Type and be transferred to FIMS for new assets. The site, at their discretion, may update the value at any time.</li> <li>3. The FAC also suggested that feedback be provided to John Yates regarding the options for Activity Type. It is common for Sites to find real property assets on Site that must be entered into FIMS and the current options do not provide an appropriate selection given the funding source for these assets is unknown. One suggestion was to add an option labelled 'Existing Asset – Unknown'. It was also discussed that sometimes Sites have purchases or indirect projects on Site and no legitimate option exists for these circumstances either. One suggestion was to possibly expand the definition of 'Other' for these situations.</li> </ol>
OAM Remarks:	
FDDC Remarks:	10/31/2019 – FDDC Approved
Implemented:	06/15/2020 – Implemented into FIMS v3.17