

**U. S. Department of Energy  
Facilities Information Management System  
Request for Change  
Change Request #: 16-18**

Requestor Name:	Theresa Kelly	Date:	2/13/2017	Affiliation:	
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Program Office:	Office of Science			Contractor	
Proposed Change:	<p>Add a column to the AAIM Module titled "Activity Type".</p> <p><u>Activity Type</u>-Identifies the approach and funding source for acquisition of real property.</p> <p>The available options for a pick list should include the following:</p> <ul style="list-style-type: none"> <li>• <u>(LI) Line Item</u>: A distinct design, construction, betterment and/or fabrication of real property for which Congress will be requested to authorize and appropriate specific funds. A full-scale test asset or other pilot/prototype asset primarily constructed for experimental or demonstration purposes, but planned to become DOE property and continue to operate beyond the experimental or demonstration phase is included in this definition. [DOE O 413.3B]</li> <li>• <u>(GPP) General Plant Project</u>: A minor construction project authorized by law for funds authorized by the national security authorization (i.e., the annual National Defense Authorization Act). These are new construction projects of a general nature, the total estimated costs of which may not exceed the Congressionally established limit. [50 USC 2748]</li> <li>• <u>(IGPP) Institutional General Plant Project</u>: Follow Chief Financial Officer and Program Office guidance.</li> <li>• <u>(ESPC/UESC) Energy Savings Performance Contract/Utility Energy Services Contract</u>: <ul style="list-style-type: none"> <li>○ Energy Savings Performance Contract: A contract which provides for the performance of services for the design, acquisition, installation, testing, operation, and, where appropriate, maintenance and repair, of an identified energy conservation measure or series of measures at one or more locations. [10 CFR § 436.31]</li> <li>○ Utility Energy Services Contract: A limited-source contract between a federal agency and its serving utility for energy- and water-efficiency improvements and demand-reduction services. [42 USC 8256]</li> </ul> </li> <li>• <u>(Lease-C/Lease-P/Lease-O) Capital, Purchase, or Operating Lease</u>: A possessory interest in real property that DOE acquired from the owner of the property for a defined period of time in return for rental payments. Includes Alternative Financing, a process whereby DOE and its operational elements obtain the use of privately-developed capital assets through lease. [DOE G 430.1-7]. <ul style="list-style-type: none"> <li>○ Capital Lease: Any lease other than a lease-purchase that does not meet the criteria of an operating lease. [OMB A-11, Appendix B]</li> <li>○ Lease-Purchase: A type of lease in which ownership of the asset is transferred to the Government at or shortly after the end of the lease</li> </ul> </li> </ul>				

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	<p>term. Such a lease may or may not contain a bargain-price purchase option. [OMB A-11, Appendix B]</p> <ul style="list-style-type: none"> <li>○ Operating Lease: A lease that meets all six criteria of OMB A-11, Appendix B. [OMB A-11, Appendix B]</li> </ul> <p>NOTE: There is different budgetary treatment for the different categories of leases, which may impact funding considerations.</p> <ul style="list-style-type: none"> <li>• <u>(G) Gift or Donation</u>: A bequest of property for the purpose of facilitating the work of the Secretary. [Section 107(f) of the Energy Reorganization Act of 1974 (42 U.S.C 5817(f))]</li> <li>• <u>(FP) Federal Permit from another agency</u>: A right to use real property belonging to another Federal Agency for a certain period of time, but revocable by the custodial agency at any time.</li> <li>• <u>(FT) Federal Transfer</u>: Transfer of custody and control of real property already in Federal ownership but no longer needed by the transferring agency.</li> <li>• <u>(O) Other (state funded, university funded, etc.)</u>: Real property funded by a third party with whom the Department has agreements to accomplish a public purpose authorized by Federal statute and who may be in receipt of assistance in the form of a grant, cooperative agreement, or technology investment agreement.</li> </ul>
<b>Justification:</b>	This will allow the Program Office to be able to identify the source of funding that is being used to build or gain legal interest in the facility. In understanding the activity type HQ can then better determine whether or not this facility will be fully funded.
<b>Please Do Not Type Below This Line</b>	
<b>FAC Remarks:</b>	02/28/2017 – FAC Recommended. The field will be labeled as required but will not be a forced required field recognizing that users may not have this information upon initial entry into the AAIM module.
<b>OAM Remarks:</b>	
<b>FDDC Remarks:</b>	04/14/2017 – FDDC Approved
<b>Implemented:</b>	08/28/2017 – Implemented into FIMS 3.0