

Planning a Condition Assessment Survey



Agenda

- Introductions
- Pre-Assessment Planning
- Field Operations
- Post Assessment
- ⊿ Q&A

Introductions

- John Carroll Civil Engineer, P.E.
 - Director of Capital Asset Management Group (CAMS)
- Jared Risbourg
 - DOE Project Manager
- Nelson Engineering Co., a Salas
 O'Brien Company
 - Address: 5455 N. Courtenay Pkwy., Merritt Island, FL, 32953



Capital Asset Management Services

- Assessment Totals
 - 1,000 + buildings, 250 support structures
 - 50 million square feet
- Full Suite of Engineering Services
 - Facility Condition Assessments (FCA)
 - Sustainability/Energy Assessments
 - Master Planning
 - 5-year/10-year Capital Investment Plans
 - Reliability and FMEA Analysis
 - Non-Destructive Testing Investigations

Clients



Standards and Technology U.S. Department of Commerce





National Institutes of Health





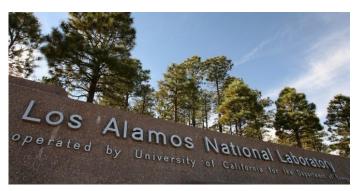




DEPARTMENT OF ENERGY (DOE) IDAHO NATIONAL LABORATORY

FCA and Capital Planning Solutions

- Assessed 705 buildings, 410 support structures/utility infrastructure
- 7.1 million square feet (cumulative)
- Infrastructure Capacity Baseline Evaluations
- Estimated 20-year O&M Costs for leased buildings
- Campus wide energy/water evaluations



TRIAD NATIONAL SECURITY LOS ALAMOS NATIONAL LAB (LANL)

- LANL is a U.S. Department of Energy (DOE), National Nuclear Security Administration (NNSA) facility operated by Triad National Security, LLC (Triad).
- LANL spans 40 square miles of DOE-owned property and has over 850 facilities with 13 nuclear facilities.
- Documented the inventory and inspection data in BUILDER SMS to provide access to comprehensive real property data and conducted pre-assessment and post-assessment briefings.



SLAC NATIONAL ACCELERATOR LAB STANFORD LINEAR ACCELERATOR

- We have performed annual condition assessment surveys (CAS) for SLAC since 2017.
- Combined, the contracts covered CAS inspections of 186 buildings/trailers totaling 1,737,264 square feet, and 129 other structures and facilities.
- Our assessment process provided SLAC with an accurate and thorough condition assessment of their real property assets.

Types of Assessments



In House Facility Managers

Inconsistency Manpower – Operational Impact Bias Site Knowledge POC/Training



Contracting A&E Firm

Consistency Minimal Operational Impact Unbiased Upfront Cost/ROI Security Access/Training



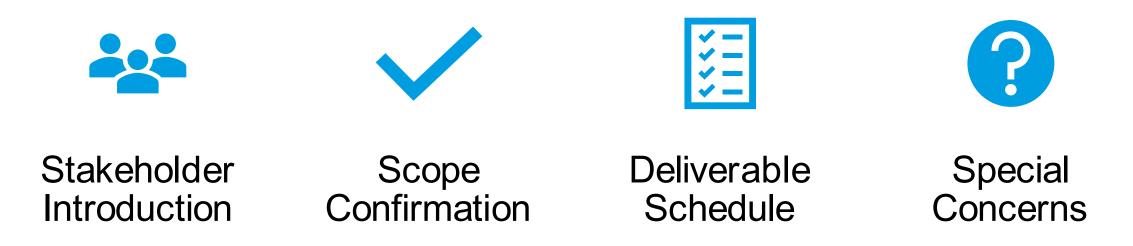
Pre-Assessment Planning – How Do We Prepare?

- Overall Project Kick Off
- Logistics
- Site/Assets Information
- Security Access
- Assessment Schedule

- Personal Property Vs. Real Property
- ▲ Training
- Tools & Equipment



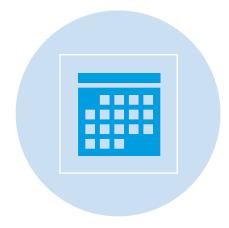
Overall Project Kick-Off





Logistics







Team Selection

Scheduling/Deployment Site Access

Flights, Hotels/Airbnb, Rental Cars, Etc.



Security Access

- Security Badging Process
- Building Escorts
- Mechanical/Electrical Room Keys
- Dosimeters and Rad Training
- ▲ Special Equipment (Matterport, IR Thermography, ETC.)





Site/Assets Information

Gather all available site and building data before field assessment

- Drawings
- Maintenance Data
- Historical Assessment Reports

Personal Property Vs. Real Property

- Equipment that serves the experiment
- Equipment that serves the building
- ▲ Who is responsible for the components in question?
- Combat Misappropriation of Funds
- ASTM E2018-15 (American Society for Testing and Materials) -Standard Guide for Property Condition Assessments
- ▲ DOE O 430.1C, Real Property Asset Management

Assessment Schedule





Assessment Schedule Example

 Using Smartsheets to plan and track assessment progress.

ID	Property Name	Locati	Prope Type	GSF	Trip	Date Inspected	BRED Compl (A10 - C30)	BRED Compl (D10 - D30)	BRED Compl (D40 - D50)	All Upload to BUILDER	Review	Finalized
CF-701	CF-701 - CFA Landfil	CFA	OSF		0	08/25/20	~			~		
CF-782	CF-782 - Water Stora	CFA	OSF		0	08/25/20						
TAN-1612	Fire Water Pump Hot	TAN	Building	235	0	08/25/20	~		~	 Image: A start of the start of		
TAN-1749	TAN-1749 - Water Ta	TAN	OSF		0	08/25/20	~	~	~	 Image: A start of the start of		
TAN-1763	TAN-1763 SMC Wate	SMC	OSF		0	08/25/20						
TAN-610	Firewater Pump Hou:	TAN	Building	1,380	0	08/25/20	~			 Image: A set of the set of the		
TAN-612	Deepwell Pump Hous	TAN	Building	208	0	08/25/20	~			 Image: A set of the set of the		
TAN-613	Deepwell Pump Hous	TAN	Building	208	0	08/25/20	~			 Image: A set of the set of the		
TAN-614	Water Pump House	TAN	Building	914	0	08/25/20	~			~		
TAN-632	Pump House Well #1	TAN	Building	288	0	08/25/20	~		~	 Image: A set of the set of the		
TAN-639	Pump House Well #2	TAN	Building	292	0	08/25/20	~		~	 Image: A start of the start of		
TAN-665	Firewater Pump hous	TAN	Building	845	0	08/25/20	~	~	~	 Image: A start of the start of		
TAN-701	TAN-701 - Water Sto	TAN	OSF		0	08/25/20	~	~	~	 Image: A set of the set of the		
TAN-748	TAN-748 - Water Sto	TAN	OSF		0	08/25/20		~	~	~		
TRA-1641	Sump Pump House #	ATR	Building	80	0	08/25/20		✓				
TRA-1642	Sump Pump House #	ATR	Building	80	0	08/25/20		<				
TRA-715	TRA-715 - TRA Warn	ATR	OSF		0	08/25/20				<		
TRA-716	TRA-716 - Evaporatio	ATR	OSF		0	08/25/20	~	✓				

Tools & Equipment

- Tablets Preloaded with drawings, legacy deficiencies, reports, equipment list, site maps, contact list
- Camera/Extra Batteries/SD Cards
- Clipboard/Note Taking
- ▲ Laser
- Measuring Wheel
- ▲ PPE



Training

- Project Scope
 - What components/systems are being assessed?
 - Deliverables
- Team Members Roles and Expectation
- Standardization and Consistency
- Post Training Calibration Assessment



Field Operations

- Onsite/Kickoff Meeting
 - Facility Managers/Escorts
 - Facility Manager/Maintenance Interviews
- Execute Field Assessment
 - Maintain Assessment Schedule
 - Daily Photo and Notes back up
 - Life Safety Hazards
- Communication!
- Assessment Close Out Meeting



Post Trip Deliverables

- Data Organization
- Delegation of Tasks:
 - Asset/System Narratives
 - Deficiencies
 - Cost Estimates
 - Executive Summary
- QC/QA



Quality Assurance/Quality Control

Personal Review

- Personal Technical and Format Review
- All SOW Elements
 Assigned Addressed
- Sound Technical Basis and Assumptions
- Task Review Checklist
 Complete

Lead Review

- Technical and Format Review per SOW and Best Best Practice Standards
- All Subtasks Complete and Integrated
- Project Review Checklist
 Complete

Professional Engineer Review

- Final Technical and Format Review per SOW and Best Practice Standards
- Project Review Checklist
 Complete
- Deliverables
 Customer-Ready

Questions?

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