Estimating Module Enhancements

CAS/CAIS User Group Meeting

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- Separate the independent estimates from the RPV estimates

- Intended to avoid confusion and simplify the tool for estimators

- Further simplify the RPV estimating process

How will this be achieved?

Modifications to the New Estimate window

- Remove the Area Name and Property ID from the New Estimate Window

Modifications to the Estimate List window

- Remove the Property ID from the Estimate List window
- Remove RPV Folders

Modifications to the Estimate List window (cont'd)

- Consolidate the buttons at the bottom to simplify the interface by using button groups

Modifications to the Estimate Detail window

- Remove Area Name and Property ID
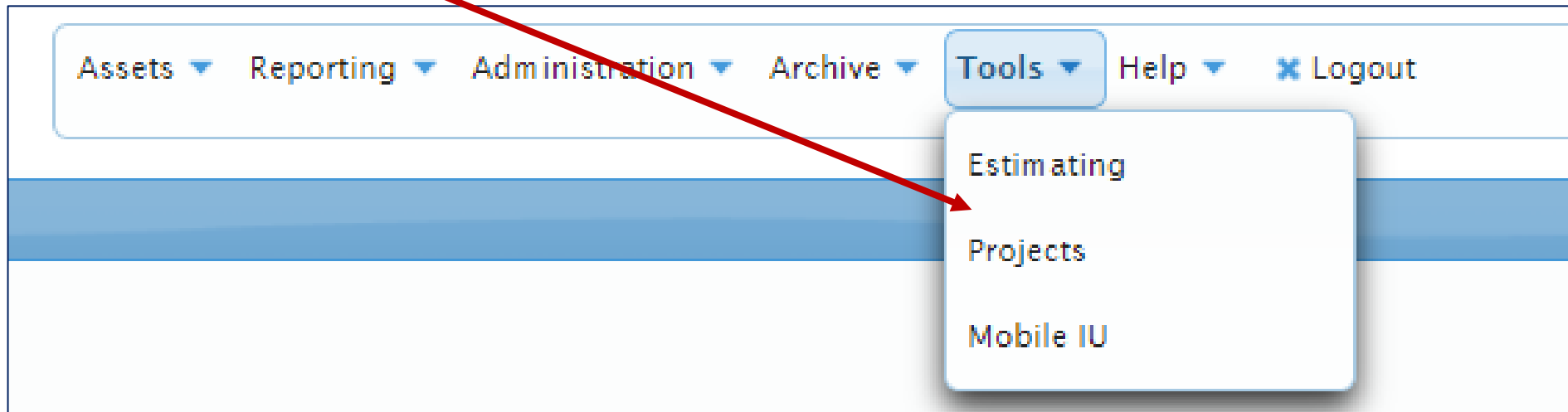- Add a new field called 'Associated Property ID'.

How will the Custom RPV estimating work?

New Custom RPV Estimating Option

- Under the Tools menu, a new option called 'Custom RPV' will be added

- Will also add a link to the CAIS home page for quick access

Custom RPV Process

- Remove the Building/Trailer and OSF RPV folders
  - Option will be removed from the New Estimate and the Estimate List windows
  - No longer needed since this is separate from independent estimates
  - Simplifies the processing
- Property Type will be added to the Estimate List window
  - Allows for filtering the RPV estimates by Property Type
- Buttons will be eliminated the no longer are applicable
  - For example, buttons related to moving or copying estimates

Custom RPV Process (cont'd)

- A progress indicator will be added to the Custom RPV estimates. RPV estimates will be categorized as "In Progress" or "Complete"

- New RPV estimates by default will be categorized as "In Progress"

- Estimate Detail window will have a button that will allow the user to toggle from "In Progress" to "Complete"

- Once "Complete" is clicked, the total estimate value will be linked to the FIMS RPV value for that asset.

Questions?

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